

Supplement

to the

Base Prospectus

for the issue / public offer of products under the

10C PCC

Structured Notes and Certificates Program

This supplement (the "**Supplement**") is a supplement pursuant to Article 23 of Regulation (EU) 2017/1129 (the "**Prospectus Regulation**") and must be read in conjunction with the Prospectus dated 20 December 2023 (the "**Original Prospectus**"). The Original Prospectus and the Supplement to the Prospectus are to be regarded and understood as one single document (together: the "**Prospectus**") and this Supplement must always be read together with the Original Prospectus as supplemented.

The Original Prospectus was approved by the Liechtenstein Financial Market Authority on 20 December 2023. The definitions and abbreviations used in this Supplement have the same meaning as those used in the Original Prospectus.

The Original Prospectus and the Supplement are available for inspection and download at www.bankfrick.li.

Pursuant to Article 23 of the Prospectus Regulation, investors who have made a declaration of intent to purchase or subscribe for the securities prior to publication of the supplement have the right to revoke such declaration within a period of two working days after publication of the supplement if the new circumstance or inaccuracy as defined by Article 23 paragraph 1 of the Prospectus Regulation have emerged prior to the final closing of the public offering or prior to delivery of the securities.

The revocation does not have to contain a reason yet must be stated in writing to the following address:

**10C PCC
4th Floor, St Paul's Gate
22-24 New Street
St Helier
Jersey JE1 4TR**

cs.je@vistra.com

Timely dispatch of the revocation is decisive for meeting the deadline.

This Supplement has been prepared and signed by 10C PCC. 10C PCC is responsible for the accuracy and completeness of both the Original Prospectus (as supplemented) and this Supplement. 10C PCC has diligently provided all information necessary to ensure that the information and statements contained in this Supplement are accurate and that no facts have been omitted which could alter the contents of the Original Prospectus and / or this Supplement.

This Supplement was approved by the Liechtenstein Financial Market Authority on **29 February 2024**. The Original Prospectus and the Supplements have been filed with the Liechtenstein Financial Market Authority and have been published.

The Prospectus is therefore amended and revised and now, in the amended sections, reads as follows:

OVERVIEW

A. Introduction and Warnings

[...]

This Base Prospectus was approved by the Finanzmarktaufsicht Liechtenstein, Landstrasse 109, Postfach 279, 9490 Vaduz (info@fma-li.li) on 20 December 2023. Final Terms relating to a specific Product will be filed with the FMA and will, together with this Base Prospectus, be made available at the registered office of the Paying Agent and at <https://www.bankfrick.li/en/services/fund-and-capital-markets/capital-markets>.

OVERVIEW OF THE PROGRAM

Parties to the Program

Security Agent Vistra (UK) Limited, 7th Floor, 50 Broadway, London, UK
SW1H 0DB
or any other Security Agent named in the Final Terms

INFORMATION ON OTHER PARTIES AND MATERIAL AGREEMENTS

Information about the Security Agent

Vistra (UK) Limited, incorporated under the laws of the United Kingdom and registered in the Commercial Register of the United Kingdom under the number 05687452.

Information on any other Security Agent, if so named in the Final Terms, will be provided in the Final Terms.

Collateral Agreement

[...]

Upon the foreclosure on the Collateral by the Security Agent, all monies received and all monies derived therefore shall be applied by or on behalf of the Security Agent as follows:

- firstly, in payment or satisfaction of all amounts then due and unpaid or payable to the Security Agent and Custodian;
- secondly, on a pari passu basis in or towards payment of all amounts due and unpaid and all obligations due to be performed under each Product for which the Collateral is being realized.

TERMS AND CONDITIONS

[...]

16. Security Agent

The Security Agent is Vistra (UK) Limited, London, or any other Security Agent specified in the applicable Final Terms or any successor security agent of such Security Agent.

FORM OF FINAL TERMS

PART A – CONTRACTUAL TERMS

Security Agent	[Vistra (UK) Limited] [•]
----------------	---------------------------

A full revised version of the Base Prospectus incorporating the changes made by this Supplement can be reviewed and downloaded at <https://www.bankfrick.li/en/services/fund-and-capital-markets/capital-markets>.

10C PCC with its registered office at 4th Floor, St Paul's Gate, 22-24 New Street, St Helier, Jersey JE1 4TR, is solely responsible for the information given in this Supplement. 10C PCC hereby declares that, having taken all reasonable care to ensure that such is the case, the information contained in this Supplement is, to the best of its knowledge, in accordance with the facts and contains no omissions likely to affect its import.

10C PCC

29 February 2024

DocuSigned by:

0F8C8C66A11E460...

Represented by:

DocuSigned by:

4F5B570733C0476...

Represented by: