

1. SUPPLEMENT

dated 24 October 2024

regarding the

Prospectus dated 26 April 2024

SUN CONTRACTING SALE SHARES 2024

of

Sun Contracting AG

The supplement (hereinafter, "**Supplement**") of Sun Contracting AG (hereinafter, the "**Issuer**") constitutes a supplement in the sense of article 23 of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC "**Prospectus Regulation**"), which supplements the prospectus dated 26 April 2024 (hereinafter, the "**Prospectus**") regarding the public offer of Sun Contracting Sale Shares 2024 (hereinafter, the "**Sale Shares**"). The Prospectus and the Supplement shall hereinafter be referred to as "**Supplemented Prospectus**". This Supplement supplements and amends the Prospectus and shall be read in conjunction with the Prospectus

The Prospectus has been approved by the Financial Market Authority of the Principality of Liechtenstein (hereinafter, "**FMA Liechtenstein**") on 26 April 2024 and notified with the competent supervisory authorities in Austria, Estonia, Spain, France, Ireland, Italy, Slovenia and Slovakia. In Switzerland the Prospectus has been approved in accordance with the Financial Services Act.

The Prospectus has been filed with the FMA Liechtenstein in its capacity as competent authority and has been made available to ESMA by the FMA Liechtenstein and has been published on the website of the Issuer under the link www.sun-contracting.com.

This Supplement was submitted for approval with the FMA Liechtenstein on 22 October 2024 in accordance with the Prospectus Regulation. The approved Supplement dated 24 October 2024 was notified by the FMA Liechtenstein with the competent supervisory authorities in Austria, Estonia, Spain, France, Ireland, Italy, Slovenia and Slovakia. After having been approved, the Supplement has been filed with the FMA Liechtenstein in its capacity as competent authority and has been made available to ESMA by the FMA Liechtenstein and has been published on the website of the Issuer under www.sun-contracting.com. Hence, the Supplement is available for investors on the website of the Issuer.

The Supplement does not constitute an offer to buy or sell, or a solicitation of an offer to purchase, Sale Shares.

RIGHTS OF WITHDRAWAL FOR INVESTORS

Information in this Supplement which concerns a significant new factor, a material mistake or an inaccuracy relating to the information contained in the Prospectus and which is

capable of affecting the assessment of the Sale Shares in accordance with article 23 of the Prospectus Regulation, shall entitle investors who have already agreed to purchase or subscribe for the Sale Shares before the Supplement has been published to withdraw their acceptances within a time limit of two working days after the Publication of the Supplement, provided that the significant new factor, material mistake or material inaccuracy have arose or was noted before the closing of the offer period or the delivery of the securities, whichever occurs first. prior to the end of the offer of the Sale Shares and the delivery of the Sale Shares.

The accuracy of the content of the information provided in this Supplement was not reviewed by the FMA Liechtenstein under the corresponding legal provisions.

Balzers, 22 October 2024

The following factors have been determined to be significant new factors, material mistakes or material inaccuracies relating to the information included in the Prospectus which are capable of affecting the assessment of the Sale Shares and are therefore being supplemented.

The Prospectus is amended and supplemented as follows (the page numbers which are mentioned in this Supplement are referring to the page numbers in the Prospectus).

1. Amendments and supplements to the introduction to the Prospectus

1.1. Page 1 of the introduction

The offer volume of the Sale Shares has been raised. Hence, the heading on Page 1 of the introduction shall be amended and shall read as follows:

"Prospectus regarding the public offer of 9,283,169 existing par value registered shares of SUN CONTRACTING AG."

1.2. Page 1 of the introduction

The offer volume of the Sale Shares has been raised. Hence, the first sentence of the first paragraph on Page 1 of the introduction shall be amended and shall read as follows:

*"Sun Contracting AG, with its registered office in FL-9496 Balzers, Landstrasse 15, Principality of Liechtenstein (the "**Issuer**") will issue 9,283,169 ("**Issue Volume**") existing par value registered shares ("**Sale Shares**") from the Issuer's holdings as of 8 October 2024."*

2. Amendments and supplements to the summary of the Prospectus

2.1. Page 9 of the summary – 1.1. Introduction and warnings

The offer volume of the Sale Shares has been raised. Hence, the first sentence of the first paragraph under the heading *1.1. Introduction and warnings* on Page 9 shall be amended and shall read as follows:

*"This prospectus ("**Prospectus**") relates to the public offer of 9,283,169 existing registered shares with a par value of CHF 0.01 per share ("**Sale Shares**") as of 8 October 2024."*

2.2. Page 10 of the summary – 1.2.1. Who is the Issuer of the securities?

The Issuer has appointed a new statutory auditor. Hence, the fifth paragraph under the heading *1.2.1. Who is the Issuer of the securities?* on Page 10 shall be amended and shall read as follows:

"The current statutory auditor of the Issuer is Congenia Audit Anstalt, FL-9492 Eschen, Guggelhalde 10 (Revisionsstelle), a member of the Liechtenstein Association of Auditors. BDO (Liechtenstein) AG, FL-9490 Vaduz, Wuhrstrasse 14 audited the Issuer's financial statements for the financial year, which ended on 31 December 2022. The Issuer's financial statements for the financial years, which ended on 31 December 2020 and 31 December 2021 were audited by Grant Thornton AG, FL-9494 Schaan, Bahnhofstrasse 15."

3. Amendments and supplements to the Risk Factors of the Prospectus

3.1. Page 19 of the Risk Factors – 2.1.1. The Issuer has significant outstanding indebtedness

The offer period of the Sun Contracting Sale Shares 2023 has expired. Hence, the final paragraph under the heading *2.1.1. The Issuer has significant outstanding indebtedness* on Page 19 shall be amended and shall read as follows:

"The Issuer issued 10,000,000 existing registered shares with a par value of CHF 0.01 per share (Namensaktien). For the purpose of this offer, a prospectus had been filed with the FMA Liechtenstein, which was approved on 26 April 2023. On 12 June 2023, a first supplement to the Prospectus was approved by the FMA Liechtenstein and on 21 February 2024, a second supplement to the Prospectus was approved by the FMA Liechtenstein. A public offer was directed at investors, who have their respective seats or residences in the European area, especially Belgium, Bulgaria, Denmark, Germany, Estonia, Finland, Norway, France, Greece, Ireland, Italy, Croatia, Latvia, Lithuania, Luxembourg, Malta, Netherlands, Austria, Poland, Portugal, Romania, Sweden, Slovakia, Slovenia, Spain, Czech Republic, Cyprus and furthermore in the region of Liechtenstein and Switzerland. As of 25 April 2024 7,004,611 registered shares of the Issuer were subscribed by investors and accepted by the Issuer."

4. Amendments and supplements to the Registration Document for Equity Securities

4.1. Page 38 of the Registration Document for Equity Securities – 3.1.4. Where information has been [...]

The Issuer has appointed a new statutory auditor. Hence, the first sentence of the first paragraph under the heading *3.1.4. Where information has been [...]* on Page 38 shall be amended and shall read as follows:

"The information contained in this Prospectus regarding the audited financial statements of the Issuer has been provided by the respective former statutory auditors (Grant Thornton AG, BDO (Liechtenstein) AG). The current statutory auditor of the Issuer is Congenia Audit Anstalt, FL-9492 Eschen, Guggelhalde 10 (Revisionsstelle), a member of the Liechtenstein Association of Auditors."

4.2. Page 40 of the Registration Document for Equity Securities – 3.2.2. If auditors have resigned [...]

The Issuer has appointed a new statutory auditor. Hence, the paragraphs under the heading *3.2.2. If auditors have resigned [...]* on Page 40 shall be amended and shall read as follows:

"The annual financial statements of the Issuer as of 31 December 2020 and 31 December 2021 were audited by Grant Thornton AG.

The Issuer appointed BDO (Liechtenstein) AG for the preparation of the annual report of auditors for the financial year that ended on 31 December 2022.

The current statutory auditor of the Issuer is Congenia Audit Anstalt, FL-9492 Eschen, Guggelhalde 10 (Revisionsstelle), a member of the Liechtenstein Association of Auditors."

4.3. Page 49 of the Registration Document for Equity Securities – 3.5.3. The important events in the development of the issuer's business

The offer period of the Sun Contracting Sale Shares 2023 has expired. Hence, the final paragraph under the heading *3.5.3. The important events in the development of the issuer's business* on Page 49 shall be amended and shall read as follows:

"The Issuer issued 10,000,000 existing registered shares with a par value of CHF 0.01 per share (Namensaktien). For the purpose of this offer, a prospectus was filed with the FMA Liechtenstein, which was approved on 26 April 2023. On 12 June 2023, a first supplement to the Prospectus was approved by the FMA Liechtenstein and on 21 February 2024, a second supplement to the Prospectus was approved by the FMA Liechtenstein. A public offer was directed at investors, who have their respective seats or residences in the European area, especially Belgium, Bulgaria, Denmark, Germany, Estonia, Finland, Norway, France, Greece, Ireland, Italy, Croatia, Latvia, Lithuania, Luxembourg, Malta, Netherlands, Austria, Poland, Portugal, Romania, Sweden, Slovakia, Slovenia, Spain, Czech Republic, Cyprus and furthermore in the region of Liechtenstein and Switzerland. As of 25 April 2024 7,004,611 registered shares of the Issuer were subscribed by investors and accepted by the Issuer."

4.4. Page 73 of the Registration Document for Equity Securities – 3.8.3. Information on the borrowing requirements and funding structure of the issuer

The offer period of the Sun Contracting Sale Shares 2023 has expired. Hence, the final paragraph under the heading 3.8.3. *Information on the borrowing requirements and funding structure of the issuer* on Page 73 shall be amended and shall read as follows:

"In 2023 the Issuer issued 10,000,000 existing registered shares with a par value of CHF 0.01 per share (Namensaktien) which are being publicly offered in the European area, especially Belgium, Bulgaria, Denmark, Germany, Estonia, Finland, Norway, France, Greece, Ireland, Italy, Croatia, Latvia, Lithuania, Luxembourg, Malta, Netherlands, Austria, Poland, Portugal, Romania, Sweden, Slovakia, Slovenia, Spain, Czech Republic, Cyprus and furthermore in the region of Liechtenstein and Switzerland. A prospectus was approved by the FMA Liechtenstein on 26 April 2023. On 12 June 2023, a first supplement to the Prospectus was approved by the FMA Liechtenstein. On 21 February 2024, a second supplement to the Prospectus was approved by the FMA Liechtenstein. As of 25 April 2024 7,004,611 registered shares of the Issuer were subscribed by investors and accepted by the Issuer."

4.5. Page 83 of the Registration Document for Equity Securities – 3.16.1. In so far as is known [...]

The shareholding structure in the Issuer has changed. Hence, the second paragraph under the heading 3.16.1. *In so far as is known [...]* on Page 83 shall be amended and shall read as follows:

"As of 8 October 2024 the Issuer holds 9,283,169 of its own shares. These 9,283,169 shares are intended for sale as part of the public offering."

4.6. Page 98 of the Registration Document for Equity Securities – 3.18.6.1. Information on any governmental [...]

An administrative proceeding has been initiated against the Issuer. The paragraph under the heading 3.18.6.1. *Information on any governmental [...]* on Page 98 shall be amended and shall read as follows:

"The Issuer had been subject to administrative proceedings in the years 2020 as well as 2021 and had been requested by competent financial supervisory authorities to provide information to such supervisory authorities."

In a decision by the Hungarian National Bank dated 10 June 2024, a fine of HUF 400,000,000 (equivalent to approximately EUR 1,000,000) was imposed on the Issuer and the Issuer was prohibited from providing unauthorized investment services, in particular in the form of the 'placement of financial instruments without an obligation to purchase'. The Issuer does not believe to have violated any relevant legal provisions at national and EU level. The Issuer has offered the securities material to the proceedings in Hungary on the basis of securities prospectuses that had been duly approved by the competent financial market supervisory authority in Liechtenstein and duly notified to Hungary, among other countries. The wording of the Prospectus Regulation expressly prohibits any further restriction on access to the market of a Member State of the European Union, as assumed by the Hungarian National Bank. This was expressly confirmed by ESMA, the European authority supervising national financial market supervisory

authorities, in response to an inquiry from the Issuer. The placement of financial instruments is expressly allowed and provided for under the Prospectus Regulation and the Issuer has closely followed any and all provisions of the Prospectus Regulation. The Issuer regards, also in light of ESMA's opinion, further national restrictions by Hungary, respectively the Hungarian National Bank as being in violation of EU law. The Issuer therefore filed a lawsuit against this decision in due time, the decision has not become legally binding and the corresponding proceedings are still pending.

Besides these proceedings, there are no governmental, legal, arbitration or administrative proceedings against or affecting the Issuer (and no such proceedings are pending or threatened of which the Issuer is aware) during a period covering at least the previous 12 months which have or may have, individually or in the aggregate, significant effects on the profitability or the financial position of the Issuer."

4.7. Page 100 of the Registration Document for Equity Securities – 3.19.1.3. The number, book value [...]

The shareholding structure in the Issuer has changed. Hence, the paragraph under the heading *3.19.1.3. The number, book value [...]* on Page 100 shall be amended and shall read as follows:

"As of 8 October 2024 the Issuer holds 9,283,169 of its own shares. These 9,283,169 shares are intended for sale as part of the public offering."

5. Amendments and supplements to the Securities note for equity securities or units issued by collective investment undertakings of the closed-end type

5.1. Page 106 of the Securities note for equity securities or units issued by collective investment undertakings of the closed-end type – 4.1.4. Where information has been sourced [...]

The Issuer has appointed a new statutory auditor. Hence, the first paragraph under the heading 4.1.4. *Where information has been sourced [...]* on Page 105 shall be amended and shall read as follows:

"The information contained in this Prospectus regarding the audited financial statements of the Issuer has been provided by the respective former statutory auditors (Grant Thornton AG, BDO (Liechtenstein) AG). The current statutory auditor of the Issuer is Congenia Audit Anstalt, FL-9492 Eschen, Güggelhalde 10 (Revisionsstelle), a member of the Liechtenstein Association of Auditors. This information has been accurately reproduced and as far as the Issuer is aware and is able to ascertain, no facts have been omitted which would render the reproduced information inaccurate or misleading."

5.2. Page 110 of the Securities note for equity securities or units issued by collective investment undertakings of the closed-end type – 4.4.1. A description of the type [...]

The offer volume of the Sale Shares has been raised. Hence, the first paragraph under the heading 4.4.1. *A description of the type [...]* on Page 110 shall be amended and shall read as follows:

*"This offering relates to 9,283,169 shares, being registered shares of the Company from the holdings of the issuer itself ("**Selling Shareholder**"), each representing nominal value of CHF 0.01 per share and with full dividend rights ("**Sale Shares**"). There are no restrictions on the free transferability of the Sale Shares."*

5.3. Page 114 of the Securities note for equity securities or units issued by collective investment undertakings of the closed-end type – 4.5.1.2. Total amount of the issue/offer [...]

The offer volume of the Sale Shares has been raised. Hence, the first paragraph under the heading 4.5.1.2. *Total amount of the issue/offer [...]* on Page 114 shall be amended and shall read as follows:

*"This offering relates to 9,283,169 Sale Shares, being registered shares of the Company from the holdings of the company itself ("**Selling Shareholder**"), each representing a nominal value of CHF 0.01 per share and with full dividend rights."*

5.4. Page 115 of the Securities note for equity securities or units issued by collective investment undertakings of the closed-end type – 4.5.1.6. Details of the minimum [...]

The offer volume of the Sale Shares has been raised. Hence, the paragraph under the heading 4.5.1.2. *Total amount of the issue/offer [...]* on Page 115 shall be amended and shall read as follows:

"The minimum subscription amount is 1,000 Sale Shares. There is no maximum subscription amount per investor within the limit of the issue volume, which is 9,283,169 Sale Shares. The Issuer may decide to increase the issue volume (if demand for Sale Shares increases the issue volume; that is, if the Offer is "oversubscribed") in which case a supplement to the Propsectus would have to be prepared, filed with the FMA and approved by the FMA."

6. Amendments and supplements to the translation of the summary of the Prospectus (German Translation / Deutsche Zusammenfassung)

6.1. Page 1 of the German translation of the summary – 1.1. Einleitung und Warnhinweise

The offer volume of the Sale Shares has been raised. Hence, the first sentence of the first paragraph under the heading *1.1. Introduction and warnings* on Page 1 shall be amended and shall read as follows (Das Angebotsvolumen der Verkaufsaktien wurde erhöht. Der erste Satz im ersten Abschnitt unterhalb der Überschrift *Einleitung und Warnhinweise* auf Seite 1 wird geändert und lautet wie folgt):

*"Dieser Prospekt ("**Prospekt**") bezieht sich auf das öffentliche Angebot von 9.283.169 bestehenden Namensaktien mit einem Nennwert von CHF 0,01 pro Aktie ("**Verkaufsaktien**") zum 8. Oktober 2024."*

6.2. Page 2 of the German translation of the summary – 1.2.1. Who is the Issuer of the securities?

The Issuer has appointed a new statutory auditor. Hence, the fifth paragraph under the heading *1.2.1. Who is the Issuer of the securities?* on Page 2 shall be amended and shall read as follows (Der Emittentin hat einen neuen Abschlussprüfer ernannt. Der fünfte Abschnitt unterhalb der Überschrift *1.2.1. Wer ist der Emittent der Wertpapiere?* auf Seite 2 wird geändert und lautet wie folgt):

"Der gegenständliche Abschlussprüfer der Emittentin ist die Congenia Audit Anstalt, Güggelhalde 10, 9492 Eschen, Liechtenstein. BDO (Liechtenstein) AG, Wuhrstrasse 14, 9490 Vaduz, Liechtenstein (Revisionsstelle) hat die Jahresrechnung der Emittentin für das Geschäftsjahr, welches am 31. Dezember 2022 endete, geprüft. Die Jahresrechnungen der Emittentin für die Geschäftsjahre, die am 31. Dezember 2020 und am 31. Dezember 2021 endeten, wurde von der Grant Thornton AG, Bahnhofstrasse 15, 9494 Schaan, Liechtenstein (Revisionsstelle), geprüft."

7. Amendments and supplements to the translation of the summary of the Prospectus (Estonian Translation)

7.1. Kokkuvõtte lk 1 – 1.1. Sissejuhatus ja hoiatused Kokkuvõtte lk 10 – 1.2.1. Kes on väärtpaberite emitent?

The offer volume of the Sale Shares has been raised. Hence, the first sentence of the first paragraph under the heading *1.1. Introduction and warnings* on Page 1 shall be amended and shall read as follows (Müügiaktsiate pakkumise mahtu on suurendatud. Seetõttu muudetakse esimese lõigu esimest lauset leheküljel 1 pealkirja *1.1 „Sissejuhatus ja hoiatused“* all järgmiselt):

*„Käesolev prospekt (edaspidi „**Prospekt**“) on seotud seisuga 8. oktoober 2024 9 283 169 olemasoleva nimelise aktsia, nimiväärtusega 0,01 Šveitsi franki aktsia kohta, avaliku pakkumisega (edaspidi „**Müügiaktsiad**“).“*

7.2. Kokkuvõtte lk 2 – 1.2.1. Kes on väärtpaberite emitent?

The Issuer has appointed a new statutory auditor. Hence, the fifth paragraph under the heading *1.2.1. Who is the Issuer of the securities?* on Page 2 shall be amended and shall read as follows (Emitent on määranud uue vannutatud audiitori. Seega muudetakse leheküljel 2 pealkirja *1.2.1 „Kes on väärtpaberite emitent?“* all olevat viiendat lõiku ja see sõnastatakse järgmiselt):

„Emitendi praegune vannutatud audiitor on Congenia Audit Anstalt, FL-9492 Eschen, Guggelhalde 10 (Revisionsstelle), Liechtensteini Audiitorite Assotsiatsiooni liige. BDO (Liechtenstein) AG, FL-9490 Vaduz, Wuhrstrasse 14 auditeeris emitendi raamatupidamise aastaaruannet 31. detsembril 2022 lõppenud majandusaasta kohta. 31. detsembril 2020 ja 31. detsembril 2021 lõppenud majandusaastate raamatupidamise aastaaruandeid auditeeris Grant Thornton AG, FL-9494 Schaan, Bahnhofstrasse 15.“

8. Amendments and supplements to the translation of the summary of the Prospectus (Spanish Translation)

8.1. Página 1 del resumen - 1.1. Introducción y advertencias

The offer volume of the Sale Shares has been raised. Hence, the first sentence of the first paragraph under the heading *1.1. Introduction and warnings* on Page 1 shall be amended and shall read as follows (Se ha aumentado el volumen de oferta de las Acciones en Venta. Por lo tanto, la primera frase del primer párrafo del epígrafe *1.1. Introducción y advertencias* de la página 1 se modifica y queda redactada de la siguiente forma):

*"El folleto informativo ("**Folleto**") se refiere a la oferta pública de 9.283.169 de acciones nominativas ya emitidas con un valor nominal de 0,01 CHF por acción ("**Acciones en Venta**") con efectos a partir del 8 de octubre de 2024."*

8.2. Página 2 del resumen - 1.2.1. ¿Quién es el Emisor de los valores?

The Issuer has appointed a new statutory auditor. Hence, the fifth paragraph under the heading *1.2.1. Who is the Issuer of the securities?* on Page 2 shall be amended and shall read as follows (El Emisor ha nombrado un nuevo auditor. Por lo tanto, el quinto párrafo del epígrafe *1.2.1. ¿Quién es el Emisor de los valores?* de la página 2 se modifica y queda redactado de la siguiente forma):

"El actual auditor del Emisor es Congenia Audit Anstalt, FL-9492 Eschen, Guggelhalde 10 (Revisionsstelle), miembro de la Asociación de Auditores de Liechtenstein. BDO (Liechtenstein) AG, FL-9490 Vaduz, Wuhrstrasse 14, auditó los estados financieros del Emisor correspondientes al ejercicio cerrado el 31 de diciembre de 2022. Los estados financieros del Emisor correspondientes a los ejercicios cerrados el 31 de diciembre de 2020 y el 31 de diciembre de 2021 fueron auditados por Grant Thornton AG, FL-9494 Schaan, Bahnhofstrasse 15."

9. Amendments and supplements to the translation of the summary of the Prospectus (French Translation)

9.1. Page 1 du résumé – 1.1. Introduction et avertissements

The offer volume of the Sale Shares has been raised. Hence, the first sentence of the first paragraph under the heading *1.1. Introduction and warnings* on Page 1 shall be amended and shall read as follows (Le volume de l'offre des Actions Cédées a été augmenté. Dans ce contexte, la première phrase du premier paragraphe de la section *1.1. Introduction et avertissements* à la page 1 a été modifié et doit se lire comme suit):

« Le présent prospectus (« **Prospectus** ») porte sur l'offre au public de 9.283.169 actions nominatives existantes d'une valeur nominale de CHF 0,01 par action (« **Actions Cédées** ») au 8 octobre 2024.

9.2. Page 2 du résumé – 1.2.1. Qui est l'émetteur des valeurs mobilières?

The Issuer has appointed a new statutory auditor. Hence, the fifth paragraph under the heading *1.2.1. Who is the Issuer of the securities?* on Page 2 shall be amended and shall read as follows (L'Emetteur a nommé un nouveau commissaire aux comptes. Dans ce contexte, le cinquième alinéa de la section *1.2.1. Qui est l'émetteur des valeurs mobilières?* à la page 2 a été modifié et doit se lire comme suit):

« Le commissaire aux comptes actuel de l'Emetteur est Congenia Audit Anstalt, FL-9492 Eschen, Guggelhalde 10 (Revisionsstelle), membre de l'Association des commissaires aux comptes du Liechtenstein. BDO (Liechtenstein) AG, FL-9490 Vaduz, Wuhrstrasse 14 a procédé à l'audit des états financiers de l'Emetteur pour l'exercice clos le 31 décembre 2022. Les états financiers de l'Emetteur pour les exercices clos le 31 décembre 2020 et le 31 décembre 2021 ont été audités par Grant Thornton AG, FL-9494 Schaan, Bahnhofstrasse 15.

10. Amendments and supplements to the translation of the summary of the Prospectus (Italian Translation)

10.1. Pagina 1 della nota di sintesi - 1.1. Introduzione e avvertenze

The offer volume of the Sale Shares has been raised. Hence, the first sentence of the first paragraph under the heading *1.1. Introduction and warnings* on Page 1 shall be amended and shall read as follows (Il volume di offerta delle Azioni di Vendita è stato aumentato. Pertanto, la prima frase del primo paragrafo sotto il titolo "1.1. Introduzione e avvertenze" a pagina 1 è stata rettificata e recita come segue):

*"Il presente prospetto ("**Prospetto**") si riferisce all'offerta pubblica di 9.283.169 azioni nominative esistenti con un valore nominale di 0,01 CHF per azione ("**Azioni di vendita**") a partire dall'8 ottobre 2024".*

10.2. Pagina 2 della nota di sintesi - 1.2.1. Chi è l'emittente dei titoli?

The Issuer has appointed a new statutory auditor. Hence, the fifth paragraph under the heading *1.2.1. Who is the Issuer of the securities?* on Page 2 shall be amended and shall read as follows (L'Emittente ha nominato un nuovo revisore legale. Pertanto, il quinto paragrafo dal titolo "1.2.1. Chi è l'emittente dei titoli?" a pagina 2 è modificato e recita come segue):

"L'attuale revisore legale dei conti dell'Emittente è Congenia Audit Anstalt, FL-9492 Eschen, Guggelhalde 10 (Revisionsstelle), membro della Liechtenstein Association of Auditors. BDO (Liechtenstein) AG, FL-9490 Vaduz, Wuhrstrasse 14 ha revisionato il bilancio dell'Emittente per l'esercizio chiuso al 31 dicembre 2022. I bilanci dell'Emittente per gli esercizi chiusi al 31 dicembre 2020 e al 31 dicembre 2021 sono stati revisionati da Grant Thornton AG, FL-9494 Schaan, Bahnhofstrasse 15."

11. Amendments and supplements to the translation of the summary of the Prospectus (Slovak Translation)

11.1. Strana 1 zhrnutia – 1.1. Úvod a upozornenia

The offer volume of the Sale Shares has been raised. Hence, the first sentence of the first paragraph under the heading *1.1. Introduction and warnings* on Page 1 shall be amended and shall read as follows (Objem ponuky Akcií na predaj bol navýšený. Preto sa prvá veta prvého odseku pod nadpisom *1.1. Úvod a upozornenia* na strane 1 mení a znie takto):

*„Tento prospekt („**Prospekt**“) sa týka verejnej ponuky 9 283 169 existujúcich akcií na meno s nominálnou hodnotou 0,01 CHF na akciu („**Akcie na predaj**“) k 08.10.2024.“*

11.2. Strana 2 zhrnutia – 1.2.1. Kto je Emitentom cenných papierov?

The Issuer has appointed a new statutory auditor. Hence, the fifth paragraph under the heading *1.2.1. Who is the Issuer of the securities?* on Page 2 shall be amended and shall read as follows (Emitent vymenoval nového štatutárneho audítora. Preto sa piaty odsek pod nadpisom *1.2.1. Kto je Emitentom cenných papierov?* na strane 2 mení a znie takto):

„Súčasným štatutárnym audítorom Emitenta je spoločnosť Congenia Audit Anstalt, FL-9492 Eschen, Güggelhalde 10 (Revisionsstelle), člen Lichtenštajnskej asociácie audítorov. Spoločnosť BDO (Liechtenstein) AG, FL-9490 Vaduz, Wuhrstrasse 14, vykonala audit účtovnej závierky Emitenta za účtovný rok, ktorý sa skončil 31.12.2022. Audit účtovných závierok Emitenta za účtovné roky, ktoré sa skončili 31.12.2020 a 31.12.2021, vykonala spoločnosť Grant Thornton AG, FL-9494 Schaan, Bahnhofstrasse 15.“

12. Amendments and supplements to the translation of the summary of the Prospectus (Slovenian Translation)

12.1. Stran 1 povzetka – 1.1. Uvod in opozorila

The offer volume of the Sale Shares has been raised. Hence, the first sentence of the first paragraph under the heading *1.1. Introduction and warnings* on Page 1 shall be amended and shall read as follows (Obseg ponudbe Prodajnih delnic je bil povečan. Zato se prvi stavek prvega odstavka oddelka *1.1. Uvod in opozorila* na strani 1 spremeni tako, da se glasi):

*"Ta prospekt ("**Prospekt**") se nanaša na javno ponudbo 9.283.169 obstoječih imenskih delnic z nominalno vrednostjo 0,01 CHF na delnico ("**Prodajne delnice**") z dne 8. oktobra 2024."*

12.2. Stran 2 povzetka – 1.2.1. Kdo je Izdajatelj vrednostnih papirjev?

The Issuer has appointed a new statutory auditor. Hence, the fifth paragraph under the heading *1.2.1. Who is the Issuer of the securities?* on Page 2 shall be amended and shall read as follows (Izdajatelj je imenoval novega zakonitega revizorja. Zato se peti odstavek oddelka *1.2.1. Kdo je Izdajatelj vrednostnih papirjev?* na strani 2 spremeni tako, da se glasi):

"Trenutni zakoniti revizor Izdajatelja je Congenia Audit Anstalt, FL-9492 Eschen, Guggelhalde 10 (Revisionsstelle), član Lihtenštajnskega Združenja revizorjev. BDO (Lihtenštajn) AG, FL-9490 Vaduz, Wuhrstrasse 14 je opravil revizijo Izdajateljevih računovodskih izkazov za poslovno leto, ki se je končalo 31. decembra 2022. Revizijo Izdajateljevih računovodskih izkazov za poslovni leti, ki sta se končali 31. decembra 2020 in 31. decembra 2021, je opravila družba Grant Thornton AG, FL-9494 Schaan, Bahnhofstrasse 15."

13. No further significant new factors, material mistakes or inaccuracies

Save for the information provided in this Supplement, there are no further significant new factors, material mistakes or inaccuracies relating to the information contained in the Prospectus since the Prospectus has been published.

DECLARATION

according to

Regulation (EU) 2017/1129 of 14 June 2017

and

according to the

Act regarding the implementation of Regulation (EU) 2017/1129 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market (EWR-Wertpapier-Prospekt-Durchführungsgesetz; "EWR-WPPDG") of the Principality of Liechtenstein

Sun Contracting AG, as the Issuer, is responsible for this Supplement and declares that it has taken all reasonable care to ensure that the information contained in this Supplement is, to the best of its knowledge, in accordance with the facts and contains no omission likely to affect its import.

This Supplement is signed by Sun Contracting AG as Issuer pursuant to Art 2 (h) Regulation (EU) 2017/1129.

Sun Contracting AG (as Issuer)



Andreas Pachinger

Balzers, 22 October 2024