

List of fees of the Prospectus Review Office

1. Purpose and Subject			
1.1	This List of Fees of BX Swiss AG governs the fees for decisions and services of the Prospectus Review Office. The fees are based on the Financial Services Ordinance (FinSO).		
2. Fees of the Prospectus Office			
Decisions (incl. deposit after review)			
2.1	Decision for the review of a stand-alone prospectus	CHF	5,000
2.2	Decision for the review of a registration document	CHF	2,500
2.3	Decision for the review of a security description and summary	CHF	2,500
2.4	Decision for the review of a base prospectus	CHF	5,000
2.5	Decision for the review of a foreign prospectus, depending on effort	CHF	6,500 – 8,500
2.6	Fee reduction according to point 2.1 – 2.5 if a "rule check" according to the applicable Annex 1-5 of the FinSO is attached, flat rate	CHF	250
2.7	Decision for the review of a supplement, depending on complexity and extent of the review	CHF	100 - 3,000
Deposit (without prior review)			
2.8	Deposit of a stand-alone prospectus	CHF	300
2.9	Deposit of a registration document	CHF	150
2.10	Deposit of a security description and summary	CHF	150
2.11	Deposit of a base prospectus	CHF	300
2.12	Deposit of a foreign prospectus	CHF	300
2.13	Deposit of an addendum	CHF	30
2.14	Deposit of final terms, per ISIN	CHF	2
Additional services			
2.15	Surcharge for physically submitted applications	CHF	+30%
2.16	Additional costs for physical deposit	CHF	1,000
2.17	Request for a preliminary ruling and preliminary enquiries		at cost
2.18	Decision of exceptional extent or special difficulties (pursuant to Art. 79 para. 5 FinSO)		at cost

2.19	Hourly rate for fees according to time spent, according to the function level of the person performing the work	CHF	100 – 500
2.20	Surcharge for urgent decisions and services (pursuant to Art. 79 para. 6 FinSO), any surcharge will be notified in advance		max. +50%

3. General Provisions

- 3.1 If an application is withdrawn, the Prospectus Review Office may assess the fees due according to the time required.
- 3.2 The term of payment is 30 days from the date of invoice or in case of dispositions from the date of legal effect.

4. Final Provisions

- 4.1 This list of fees was approved by the Board of Directors of BX Swiss AG. It will enter into force on 16 November 2020.